Sample Gift Language for your Will

Residual Gift Language for your Will (a residual bequest comes to us after your estate expenses and specific bequests are paid)

I give and devise to St. Luke's University Health Network, located in Bethlehem, PA, all (or state a percentage) of the rest, residue, and remainder of my estate, both real and personal, to be used for its general support (or for the support of a specific fund or program).

Specific Gift Language for your Will:

I give and devise to St. Luke's University Health Network, located in Bethlehem, PA, the sum of $___________ (or asset) to be used for its general support (or for the support of a specific fund or program).

Contingent Gift Language (St. Luke's University Health Network or its affiliates can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled)

If (insert name) is not living at the time of my demise, I give and devise to St. Luke's University Health Network, located in Bethlehem, PA, the sum of $_______ (or all or a percentage of the residue of my estate) to be used for its general support (or for the support of a specific fund or program).

Disclaimer

Please have your will or codicil drafted by an attorney who is familiar with the estate laws of the state where you live. We are not engaged in legal or tax advisory service.

The purpose of this information is to provide general gift, estate, and financial planning information. Watch for tax revisions. State laws govern wills, trusts, and charitable gifts made in a contractual agreement. Advice from legal counsel should be sought when considering these types of gifts.