



## **Gifts From Your Retirement Plan\***

### **How It Works**

- Name St. Luke's University Health Network as a beneficiary of your IRA, 401(k), or other qualified retirement plan.
- Pass the balance of your retirement assets to St. Luke's by contacting your plan administrator.
- Don't forget to tell us about your gift. Your plan administrator is not obligated to notify us. So if you don't tell us, we may not know.

### **Benefits**

- Continue to take regular lifetime withdrawals.
- Maintain flexibility to change beneficiaries if your family's needs change during your lifetime.
- Your heirs avoid the potential double taxation on the assets left in your retirement account.

**\*If you are 70 ½ or older, you can make a "Tax-Free" Gift through your IRA.**